



University of Windsor

Please send a scanned electronic copy of the completed form before proceeding with your securities to:

Melissa Carson
519-253-3000, 3255
mcarson@uwindsor.ca

Our Policy is to sell securities immediately upon clearing into our account. Once the securities have been sold, you will be issued a charitable donation receipt based on the fair market value of the securities. Fair market value is determined using the closing price on the date the securities are received into the University of Windsor investment account held at Scotia McLeod.

Thank you for your support!

University of Windsor
Securities Transfer Form
Charitable #108162611RR0001

Letter of Authorization from Donor to Broker

Broker Information

Company Name
Contact
Telephone
Email

Donor Information

Please note this information will be used for charitable donation receiving purposes

Name
Address
City Province Postal Code
Gift Designation I wish to remain anonymous

Transfer securities from:

# units of description of security account # Date estimated transfer date

I authorize the University of Windsor, or its agent, to contact my broker for the purposed of concluding this transaction.

Signature: Date:

Transfer Securities to:

ScotiaMcLeod CUID: SCOT DTC# 5011 Account#: 439-05526
Attn: Cynthia Pascot Phone: 519-560-4062 Fax: 519-258-2303
cynthia.pascot@scotiawealth.com

**Scotia McLeod Use Only**

\_\_\_\_\_ of \_\_\_\_\_ Date \_\_\_\_\_ Price \_\_\_\_\_  
# units description of security Received in Account Closing Price Date Received

Sale Date: \_\_\_\_\_ Sale Price: \_\_\_\_\_ Total Fees/Commissions: \_\_\_\_\_ US Exchange Rate \_\_\_\_\_ Net Amt. Deposited \_\_\_\_\_  
Date Received Date Sold

\_\_\_\_\_ of \_\_\_\_\_ Date \_\_\_\_\_ Price \_\_\_\_\_  
# units description of security Received in Account Closing Price Date Received

Sale Date: \_\_\_\_\_ Sale Price: \_\_\_\_\_ Total Fees/Commissions: \_\_\_\_\_ US Exchange Rate \_\_\_\_\_ Net Amt. Deposited \_\_\_\_\_  
Date Received Date Sold

\_\_\_\_\_ of \_\_\_\_\_ Date \_\_\_\_\_ Price \_\_\_\_\_  
# units description of security Received in Account Closing Price Date Received

Sale Date: \_\_\_\_\_ Sale Price: \_\_\_\_\_ Total Fees/Commissions: \_\_\_\_\_ US Exchange Rate \_\_\_\_\_ Net Amt. Deposited \_\_\_\_\_  
Date Received Date Sold

\_\_\_\_\_ of \_\_\_\_\_ Date \_\_\_\_\_ Price \_\_\_\_\_  
# units description of security Received in Account Closing Price Date Received

Sale Date: \_\_\_\_\_ Sale Price: \_\_\_\_\_ Total Fees/Commissions: \_\_\_\_\_ US Exchange Rate \_\_\_\_\_ Net Amt. Deposited \_\_\_\_\_  
Date Received Date Sold

\_\_\_\_\_ of \_\_\_\_\_ Date \_\_\_\_\_ Price \_\_\_\_\_  
# units description of security Received in Account Closing Price Date Received

Sale Date: \_\_\_\_\_ Sale Price: \_\_\_\_\_ Total Fees/Commissions: \_\_\_\_\_ US Exchange Rate \_\_\_\_\_ Net Amt. Deposited \_\_\_\_\_  
Date Received Date Sold