



University
of Windsor

Please send a scanned electronic copy of the completed form before proceeding with your securities to:

Paige Sowerby
519-253-3000, 2127
paige.sowerby@uwindsor.ca

Our Policy is to sell securities immediately upon clearing into our account. Once the securities have been sold, you will be issued a charitable donation receipt based on the fair market value of the securities. Fair market value is determined using the closing price on the date the securities are received into the University of Windsor investment account held at Scotia McLeod.

Thank you for your support!

University of Windsor
Securities Transfer Form
Charitable #108162611RR0001

Letter of Authorization from Donor to Broker

Broker Information

Company Name _____
Contact _____
Telephone _____
Email _____

Donor Information

Please note this information will be used for charitable donation receiving purposes

Name _____
Address _____
City _____ Province _____ Postal Code _____
Gift Designation _____ I wish to remain anonymous

Transfer securities from:

_____ of _____ account # _____ Date _____
units description of security estimated transfer date

_____ of _____ account # _____ Date _____
units description of security estimated transfer date

_____ of _____ account # _____ Date _____
units description of security estimated transfer date

_____ of _____ account # _____ Date _____
units description of security estimated transfer date

_____ of _____ account # _____ Date _____
units description of security estimated transfer date

I authorize the University of Windsor, or its agent, to contact my broker for the purposed of concluding this transaction.

Signature: _____ Date: _____

Transfer Securities to:

ScotiaMcLeod CUID: Attn: Wendy Brimmer
SCOT DTC# 5011 Phone: 519-560-4060 Fax: 519-258-2303
Account#: 439-05526-12 wendy.brimner@scotiawealth.com

Scotia McLeod Use Only

_____ of _____ Date _____ Price _____
units description of security Received in Account Closing Price Date Received

Sale Date: _____ Sale Price: _____ Total Fees/Commissions: _____ US Exchange Rate _____ Net Amt. Deposited _____
Date Received Date Sold

_____ of _____ Date _____ Price _____
units description of security Received in Account Closing Price Date Received

Sale Date: _____ Sale Price: _____ Total Fees/Commissions: _____ US Exchange Rate _____ Net Amt. Deposited _____
Date Received Date Sold

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