University of Windsor
Securities Transfer Form

Charitable #108162611RR0001

Letter of Authorization from Donor to Broker

Please send a scanned electronic copy of the completed form before proceeding with your securities to:

Miguel PeBenito -
519-253-3000 ext - 3959
miguelp@uwindsor.ca

Our Policy is to sell securities immediately upon clearing into our account. Once the securities have been sold, you will be issued a charitable donation receipt based on the fair market value of the securities. Fair market value is determined using the closing price on the date the securities are received into the University of Windsor investment account held at Scotia McLeod.

Thank you for your support!

Broker Information

Company Name ____

Contact ____

Telephone ____

Email ____

Donor Information

Please note this information will be used for charitable donation receipting purposes

Name ____

Address ____

City ____________ Province ______ Postal Code________________

Gift Designation __________________________ I wish to remain anonymous ☐

Transfer securities from:

__________ of ________________________________account #____________Date__________
units description of security estimated transfer date

__________ of ________________________________account #____________Date__________
units description of security estimated transfer date

__________ of ________________________________account #____________Date__________
units description of security estimated transfer date

__________ of ________________________________account #____________Date__________
units description of security estimated transfer date

__________ of ________________________________account #____________Date__________
units description of security estimated transfer date

I authorize the University of Windsor, or its agent, to contact my broker for the purposed of concluding this transaction.

Signature: __________________________ Date: ____________

Transfer Securities to:

ScotiaMcLeod CUID: Attn: Kyle Drouillard
SCOT DTC# 5011 Phone: 519-560-4051 Fax: 519-258-2303
Account#: 439-05526-12 kyle.drouillard@scotiawealth.com

Scotia McLeod Use Only

________ of ____ Date____________________ Price ____________________
units description of security Received in Account Closing Price Date Received

Sale Date: _________ Sale Price: _________ Total Fees/Commissions: _________ US Exchange Rate ___________ __________ Net Amt. Deposited ______________
Date Received Date Sold

________ of ____ Date____________________ Price ____________________
units description of security Received in Account Closing Price Date Received

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