University of Windsor
Securities Transfer Form
Charitable #108162611RR0001
Letter of Authorization from Donor to Broker

University of Windsor
of Windsor

Please send a scanned electronic copy of the completed form before proceeding with your securities to:

Jenifer Gritke
519-253-3000, 2139
Jenifer.Gritke@uwindsor.ca

Our Policy is to sell securities immediately upon clearing into our account. Once the securities have been sold, you will be issued a charitable donation receipt based on the fair market value of the securities. Fair market value is determined using the closing price on the date the securities are received into the University of Windsor investment account held at Scotia McLeod.

Thank you for your support!

Broker Information

Company Name _____

Contact _____

Telephone _____

Email _____

Donor Information
Please note this information will be used for charitable donation receipting purposes

Name _____

Address _____

City _____ Province _____ Postal Code_____

Gift Designation _____ I wish to remain anonymous ☐

Transfer securities from:

_____ of _____account #_____Date_____
units   description of security   estimated transfer date

_____ of _____account #_____Date_____
units   description of security   estimated transfer date

_____ of _____account #_____Date_____
units   description of security   estimated transfer date

_____ of _____account #_____Date_____
units   description of security   estimated transfer date

_____ of _____account #_____Date_____
units   description of security   estimated transfer date

I authorize the University of Windsor, or its agent, to contact my broker for the purposed of concluding this transaction.

Signature: _____ Date: _____

Transfer Securities to:

ScotiaMcLeod   CUID: Attn: Kyle Drouillard
SCOT   DTC# 5011   Phone: 519-560-4051 Fax: 519-258-2303
Account#: 439-05526-12   kyle.drouillard@scotiawealth.com

Scotia McLeod Use Only

_____ of _____ Date_____ Price _____
units   description of security   Received in Account   Closing Price Date Received

Sale Date: _____ Sale Price: _____ Total Fees/Commissions: _____ US Exchange Rate _____ _____ Net Amt. Deposited _____
                                                                                                              Date Received Date Sold

_____ of _____ Date_____ Price _____
units   description of security   Received in Account   Closing Price Date Received

Sale Date: _____ Sale Price: _____ Total Fees/Commissions: _____ US Exchange Rate _____ _____ Net Amt. Deposited _____
                                                                                                              Date Received Date Sold

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May 2023