



Completed by Faculty/Department

EMPLOYMENT STATUS CHANGE AND UNIVERSITY PROPERTY CHECKLIST

LEGAL LAST NAME: _____ LEGAL FIRST NAME: _____ EMPLOYEE #: _____

Transfer ☐ Retirement ☐ Lay-off ☐ Contract End ☐ Resignation ☐ Termination ☐

An individual's employment status within the University can change for a variety of reasons. This checklist lists the actions that the direct manager is required to take/consider upon notification of a change in employee status to limit any potential liability for the University. Not all actions listed apply to all changes in employment status. For those please select N/A.

In addition to the actions listed in this document, the direct manager should contact the Department of Human Resources to commence the position replacement or position closure process.

Section 1 - EMPLOYEE DOCUMENTATION

It is the direct manager's responsibility to complete and forward all applicable documentation to the Department of Human Resources to ensure the accurate and timely processing of any final payment due to the employee as per Collective Agreements, Employment Standards and HRSDC requirements. The items for consideration are listed below:

Manager's Responsibility	✓	N/A	Who to Contact / Forward documentation	Contact Department Will...
Forward a copy of the letter of resignation or intention to retire upon notice of change in employee status.			Human Resources - Employee Relations	Place documentation in the employee's file and commence the exit process.
Two weeks prior to the employment end date, forward vacation time taken by the employee in the current year, carryover vacation from previous years and any lieu time owing.			Human Resources - Benefits	Notify the Finance Department of any monies owing.
Forward the "Department Report of Approved Overtime" form two (2) weeks prior to the employment end date.			Finance Department - Payroll	Check outstanding debt and/or any other outstanding financial issue that may need to be settled. Issue the Record of Employment once all monies are paid to the employee.

Section 2 – SECURITY

Access to various information systems and accounts is dependent on the individual's position. It is the direct manager's responsibility to arrange the cancellation of all access accounts including access to job related enterprise systems. This should take place no later than the last day of employment. The items for consideration are noted below:

Manager's Responsibility	✓	N/A	Who to Contact	Contact Department Will...
Submit an off-boarding or change of position ticket			Submit an ITS Offboarding ticket(s) including corporate phone cancellation. Request that all computer/cell equipment is wiped and reset.	Facilitate termination of access to all enterprise systems and groups/onedrive sites; updates to telecommunications (phone name display, voice mail, long distance code information, UWindsor Online Directory); and, if necessary, changes to the individual's UWin Account.
Cancel the UwinCard			UwinCARD Office	

Section 3 – FINANCIAL

Access to cash or to make/authorize purchases is dependent on the individual's position. It is the direct manager's responsibility to consider items that have a financial implication. The items for consideration are listed below:

Manager's Responsibility	✓	N/A	Who to Contact	Contact Department Will...
Cancel University purchasing and travel credit cards.			Finance - Procurement	Submit Finance ticket request to cancel credit cards.
Remove access to UWinsite Finance, UWinsite Student and UWinsite People as applicable.			ITS/Human Resources -Place offboarding tickets	Remove/Expire access as applicable.
Identify any outstanding expense claims due to the employee and forward a completed Expense Reimbursement form to Accounts Payable.			Finance - Accounts Payable	Settle outstanding Expense Reimbursement Claims.
Notify the Provost's office, if the employee is a faculty member, upon notice of change in employee status.			Provost's Office	Provost's office will notify Research Finance and the Office of Research Services.

Section 4 - COMMUNICATION

Upon notice of change in employee status, the direct manager will need to consider general communication items. These are listed below:

Manager's Responsibility	✓	N/A	Who to Contact	Contact Department Will...
Update Departmental/Faculty organizational chart, online directory, contact information and contact lists on the area's web pages.			Department	Update all public records

Section 5 – UNIVERSITY PROPERTY

It is the responsibility of the direct manager to ensure that all University property in the possession of the employee is collected on or before the employee's last day of work. Items for consideration are listed below. The employee and the direct manager should jointly acknowledge and sign below noting that all University property has been returned.

Manager's Responsibility	Received		Return to
	Yes	N/A	
Retrieve building and departmental office keys			Facility Services – Key Control
Retrieve desk/cabinet/locker keys and badges			Keep in the department
Retrieve access card/swipe card as applicable; notify key control to remove access			Facility Services – Key Control
Retrieve UwinCARD			UwinCARD Office
Employee to contact Parking Services directly to cancel parking as applicable			Campus Parking Services
Retrieve Visa Purchasing card, Travel card			Destroy cards
Retrieve all University-owned computing equipment (laptops, desktops, tablets, docking stations, monitors and/or corporate cell phones) including any equipment used to support Flexible Work Arrangements.			Keep in the department
Obtain access/security passwords for University devices			Keep with the devices
Retrieve business cards with the employee's name and position			Destroy cards
Other items not listed (teaching assets, lab equipment, etc.) - please specify below			

We hereby acknowledge that the above list is accurate and all noted property has been returned to the University.

Employee Signature: _____

Date: _____

YYYY/MM/DD

Manager Signature: _____

Date: _____

YYYY/MM/DD

Please forward the completed checklist following the employee's last day of work to:

Human Resources, Room 511 Chrysler Hall Tower

Or email hr@uwindsor.ca

Please provide a signed copy to the employee for their records.