

APPEAL OF PARENTAL CONTRIBUTION: PARENTAL EXCEPTIONAL EXPENSES

If parental income is sufficiently high that a contribution is expected, the following expenses can be used to decrease the value of that contribution. **Note: Since an OSAP assessment is based on income received in a specific year, only expenses incurred in that same year can be used for this appeal.**

✚ Parent(s) Working in the U.S. and Filing Taxes in Canada and the U.S.

If the parent of a student is working in the U.S. and filing income taxes in Canada and in the U.S., the income tax liability by the parent to the U.S. may be considered as an exceptional expense to reduce the study period income contribution.

Supporting Documentation Required:

- A copy of the Notice of Assessment from Canada Revenue Agency for the taxation year being used in the OSAP assessment confirming the amount of the Foreign Tax Credit allowed;
- A copy of the Tax Return Transcript from the U.S.;
- A letter from the student's parent(s) explaining their employment situation.

**Appeal Submission Cover Sheet –
Parental Exceptional Expenses**

Please forward to:
Student Awards & Financial Aid Office
401 Sunset Ave.
Windsor, ON
N9B 3P4

Office Use:	
Date Received:	_____
Date Reviewed:	_____
<input type="checkbox"/> Approved	<input type="checkbox"/> Not Approved

LAST NAME:	
FIRST NAME:	
U OF W STUDENT ID:	
SOCIAL INSURANCE #:	
DATE OF BIRTH:	
APPEAL SUBMISSION CHECKLIST:	<ul style="list-style-type: none"> ▪ A letter from you outlining your request for appealing your OSAP assessment and under what grounds you are appealing; ▪ Supporting documentation to support your request for appeal. ▪ Be sure that your letter(s) are SIGNED, DATED and that your name and student ID# appears on all of your supporting documentation.

Financial Aid Office Notes:

The University of Windsor is committed to the protection of privacy and confidentiality of all its constituents. The information collected in this process is collected under the authority of the *University of Windsor Act, 1962* and is collected for the purposes of administering the Ontario Student Assistance Program (OSAP) on behalf of the Ministry of Training, Colleges & Universities and any other need-based financial assistance as administered by the University of Windsor. If you have any questions about the collection of information or the uses to which it will be put, please direct your questions to the Director, Student Awards & Financial Aid. The ministry administers OSAP under the authority of the Ministry of Training, Colleges and Universities Act, R.S.O. 1990, c. M.19, as amended, R.R.O. 1990, Reg. 773, Reg. 774, and Reg. 775, as amended, and O. Reg. 268/01, as amended; the Financial Administration Act, R.S.O. 1990, c. F. 12, as amended; the Canada Student Financial Assistance Act, S.C. 1994, c. 28, as amended; the Canada Student Financial Assistance Regulations, SOR 95-329, as amended; and the Budget Implementation Act, 1998, S.C. 1998, c. 21, as amended. If you have any questions about the collection or use of this information, contact the Director, Student Support Branch, Ministry of Training, Colleges and Universities, PO Box 4500, 189 Red River Road, 4th Floor, Thunder Bay, ON P7B 6G9.

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